



Automated Refinement of Business Processes through Model Transformations Specifying Business Rules

Roman Popp and Hermann Kaindl

Outline

- Introduction
- Business Rules Specified as Model Transformation Rules
- Automatically Adapting Reference Processes Through Model Transformations
- Discussion
- Conclusion and Future Work

Introduction

Adaptation

Adjustment

Refinement

- Changes of business processes
- Business rules for defining variability
- Automated adaptation of reference processes
 - Adjustment of concrete reference processes
 - Refinement of high-level reference processes
- Adaptation of business process models (represented in BPMN 2.0) based on model transformations
- Business rules as model-transformation rules

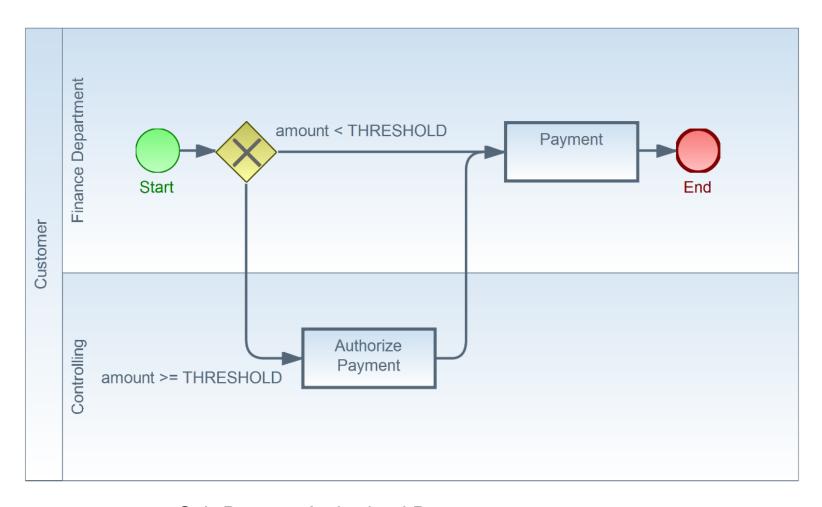
Business Rules Specified as Model Transformation Rules

- As independent from any reference process as possible
- Example:
 - If the amount to be paid exceeds a defined threshold, another business actor than the one primarily responsible for executing a payment activity needs to authorize the payment before its execution.
 - Can be formalized in many ways



Business rule example with Sub-Process creation

Sub-Process Created by this Rule



Sub-Process Authorized Payment



Sketch of the Sub-Process Business Rule in ATL

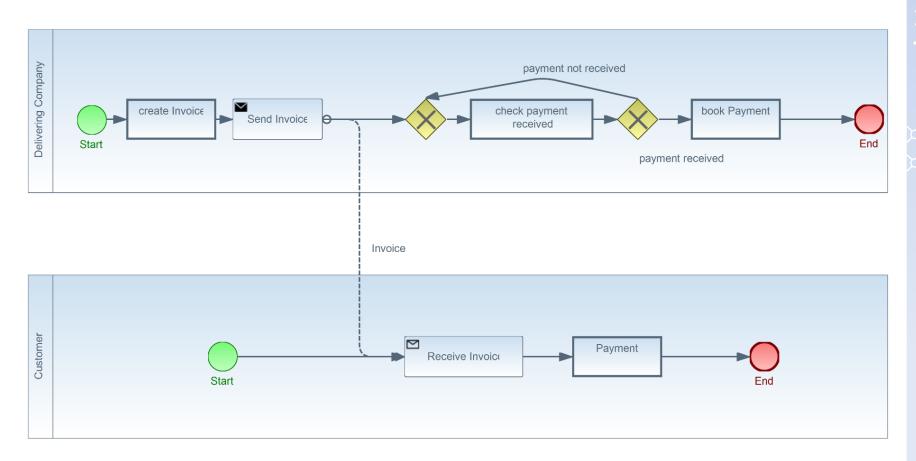
```
rule callActivityPayment {
from
          p: BPMN2!CallActivity (p.name ='Payment')
to
          end: BPMN2!SubProcess(
                     incoming <- p.incoming,
                     outgoing <- p.outgoing,
                     flowElement <- Set{start,a,payment,f1,f2,f3,f4,end}),
          start: BPMN2!StartEvent(
                     outgoing <- Set{f1},
                     name <-'start'),
          gateway: BPMN2!ExclusiveGateway(
                     categoryValueRef<- p.categoryValueRef,
                     default <- p.default,
                     gatewayDirection<- p.gatewayDirection,
                     id <- p.id,
                     name <- p.name,
                     incoming <- Set{f1},
                     outgoing <- Set{f2,f3}),
```



Automatically Adapting Reference Processes Through Model Transformations

- Reference process represented in BPMN
- Technical problems
 - Creation of new model rather than change of existing one
 - ATL, e.g., only allows triggering of exactly one rule per element.
- Adjustment or refinement?

Reference Process



Discussion

- Abstraction as the inverse of refinement
- Graph-matching
- 'Ports': one entry point and one exit point
- Decoupling of (new) business rules from existing business processes
- Design-time vs. run-time
 - Verification
 - Complementary

Conclusion and Future Work

- Adaptability of business process models
- Novel contributions:
 - Focus on refinement of high-level processes rather than adjustment of specific ones
 - Representation of business rules as model transformations
- Automatic execution of these transformations
- New form of representing and managing variability of business process models
- Future work on studies with people actually working on adaptable business processes

Thank you for your attention!

A 'generic' transformation rule

```
rule Activity_to_Activity
from
       s: BPMN2!callActivity
to
       last: BPMN2!callActivity(
               name <- s.name,
```